

**OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT**

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: W. R. Grace & Co.

Bank: See attached

Bankruptcy Number: 01-01139

Account Number: See attached

Date of Confirmation: August 24, 2017

Account Type: See attached

Reporting Period (month/year): December 31, 2016

Beginning Cash Balance:	\$	93,193,525
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All receipts received by the debtor:

Cash Sales:	\$0
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Collection of Accounts Receivable:	\$	1,133,495,784
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Proceeds from Litigation (settlement or otherwise):	\$0
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Sale of Debtor's Assets:	\$0
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Capital Infusion pursuant to the Plan:	\$0
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Total of cash received:	\$	1,133,495,784
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Total of cash available:	\$	1,226,689,309
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Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals:	\$0
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Disbursements made pursuant to the administrative claims of bankruptcy professionals:	\$0
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All other disbursements made in the ordinary course:	\$1,208,798,877
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Total Disbursements	\$1,208,798,877
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Ending Cash Balance	\$17,890,432
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Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Aug 28, 2017 William C. Dockman, VP and Controller
Date Name/Title

Debtor: W R Grace & Co

Case Number: 01-01139

Quarterly Summary Report

Chart 1

	W. R. Grace & Co. - Comm	Total
Beginning Cash Balance	\$ 93,193,525	\$ 93,193,525
Total of cash received	\$ 1,133,495,784	\$ 1,133,495,784
Total Disbursements	\$ 1,208,798,877	\$ 1,208,798,877
Ending Cash Balance	\$ 17,890,432	\$ 17,890,432

W. R. Grace & Co. - Conn					
Schedule of Cash Receipts and Disbursements					
MOR-1					
December 2016					
	Bank of America Lockbox 8188203114	Bank of America Payroll 8188059891	Wachovia Libby Medical 2079900065006	Bank of America Accts Payable 3359481374	Bank of America Accts payable 33594481366
CASH BEGINNING OF QUARTER	\$ 81,264,242	\$ -	\$ 193,540	\$ -	\$ (3,269,755)
RECEIPTS					
ACCOUNTS RECEIVABLE - THIRD PARTIES					
ACCOUNTS RECEIVABLE - INTERCOMPANY					
TRANSFERS IN - THIRD PARTIES	199,846,011				
TRANSFERS IN - NONFILING ENTITIES					
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS	262,955,523	49,395,529			186,904,586
TRANSFERS IN - SPIN-OFF OF GCP ON 2/3/16					
MISCELLANEOUS				-	-
TOTAL RECEIPTS	462,801,533	49,395,529	-	-	186,904,586
DISBURSEMENTS					
PAYROLL		49,395,529			
PAYROLL TAXES					
TRADE PAYABLES - THIRD PARTIES					192,683,956
TRADE PAYABLES - INTERCOMPANY					
TRANSFERS OUT - THIRD PARTIES	261,468,731		193,540		
TRANSFERS OUT - NONFILING ENTITIES					
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS	239,652,102				
TRANSFERS OUT - SPIN-OFF OF GCP ON 2/3/16					
MISCELLANEOUS					-
TOTAL DISBURSEMENTS	501,120,833	49,395,529	193,540	-	192,683,956
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	(38,319,300)	-	(193,540)	-	(5,779,370)
CASH - END OF QUARTER	\$ 22,944,942	\$ -	\$ -	\$ -	\$ (9,049,125)

Note #1

Various payments are made by W. R. Grace & Co. - Conn on behalf of certain other debtor entities, generally and primarily those that are inactive and/or have no direct employees. Such expenditures are generally de minimis and could include professional fees, state registration fees, business license fees and certain taxes.

W. R. Grace & Co. - Conn Schedule of Cash Receipts and Disbursements MOR-1 December 2016						
	Bank of America Lockbox 8188903106	First Union Petty Cash 2040000016900	BoA EUR Acct 13163705	BoA JPY Acct	Banco de Credito Operating Acct 1931115122058	Banco de Credito Operating Acct 1931125963172
CASH BEGINNING OF QUARTER	\$ 52,407	\$ 500	\$ 7,781,064	\$ 2,690,186	\$ 981,724	\$ 166,881
RECEIPTS						
ACCOUNTS RECEIVABLE - THIRD PARTIES	269,873,658				-	-
ACCOUNTS RECEIVABLE - INTERCOMPANY					-	-
TRANSFERS IN - THIRD PARTIES			155,534,062	8,053,196	275,421	470,828
TRANSFERS IN - NONFILING ENTITIES			-	-	-	-
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS			-	-	-	-
TRANSFERS IN - SPIN-OFF OF GCP ON 2/3/16						
MISCELLANEOUS			-	-	-	-
TOTAL RECEIPTS	269,873,658	-	155,534,062	8,053,196	275,421	470,828
DISBURSEMENTS						
PAYROLL					-	-
PAYROLL TAXES					-	-
TRADE PAYABLES - THIRD PARTIES					-	-
TRADE PAYABLES - INTERCOMPANY					-	-
TRANSFERS OUT - THIRD PARTIES	10,265,613		161,678,047	8,853,543	496,987.21	624,852
TRANSFERS OUT - NONFILING ENTITIES			-	-	-	-
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS	259,603,536				-	-
TRANSFERS OUT - SPIN-OFF OF GCP ON 2/3/16						
MISCELLANEOUS			321,031	362,514	3,041	-
TOTAL DISBURSEMENTS	269,869,149	-	161,999,078	9,216,058	500,028	624,852
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	4,509	-	(6,465,016)	(1,162,862)	(224,607)	(154,024)
CASH - END OF QUARTER	\$ 56,917	\$ 500	\$ 1,316,048	\$ 1,527,324	\$ 757,117	\$ 12,857

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W. R. Grace & Co. - Conn						
Schedule of Cash Receipts and Disbursements						
MOR-1						
December 2016						
	PNC MM Account 5500332434	Cash In Transit	Cash on Hand	Other	CURRENT MONTH	
					ACTUAL	PROJECTED
CASH BEGINNING OF QUARTER	\$ 23,244,884	\$ -	\$ 4,750	\$ 83,102	\$ 93,193,525	\$ -
RECEIPTS						
ACCOUNTS RECEIVABLE - THIRD PARTIES					269,873,658	
ACCOUNTS RECEIVABLE - INTERCOMPANY					-	
TRANSFERS IN - THIRD PARTIES	-	112,438			364,291,955	
TRANSFERS IN - NONFILING ENTITIES					-	
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS					499,255,638	
TRANSFERS IN - SPIN-OFF OF GCP ON 2/3/16	-				-	
MISCELLANEOUS	-			74,533	74,533	
TOTAL RECEIPTS	-	112,438	-	74,533	1,133,495,784	-
DISBURSEMENTS						
PAYROLL	-				49,395,529	
PAYROLL TAXES	-				-	
TRADE PAYABLES - THIRD PARTIES	-	-			192,683,956	
TRADE PAYABLES - INTERCOMPANY	-				-	
TRANSFERS OUT - THIRD PARTIES	23,195,855		-		466,777,168	
TRANSFERS OUT - NONFILING ENTITIES	-				-	
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS	-				499,255,638	
TRANSFERS OUT - SPIN-OFF OF GCP ON 2/3/16		-		-	-	
MISCELLANEOUS				-	686,586	
TOTAL DISBURSEMENTS	23,195,855	-	-	-	1,208,798,877	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	(23,195,855)	112,438	-	74,533	(75,303,093)	-
CASH - END OF QUARTER	\$ 49,030	\$ 112,438	\$ 4,750	\$ 157,635	\$ 17,890,432	\$ -

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